



Attorney Docket No. 027756-0101

**Applicant:** Arthur Willard CHAFFEE  
**Title:** INVESTMENT PORTFOLIO TRACKING SYSTEM AND METHOD  
**Appl. No.:** 09/410,825  
**Filing Date:** 10/01/1999  
**Examiner:** R. FULTS  
**Art Unit:** 2164

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**SECOND PRELIMINARY AMENDMENT**

Director of Patents  
Washington, D.C. 20231  
Attn. Special Programs Examiner  
Technology Center 2100

Sir:

Prior to further action in this matter, please amend the application to contain the set of claims shown below. A marked up version showing all amendments is submitted herewith. For convenience, the following shows the full text of all presently pending claims 49-70.

**In the claims:**

49. (Amended) A method of generating performance data including a net worth calculation on investments held in at least one account, said method comprising the steps of:

receiving a request for the performance data including the net worth calculation from a user over the internet;